

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	19546	0.13	
GIFT NIFTY	24798	-0.05	
NIKKEI 225	38597	-0.75	
HANGSENG	23359	-1.49	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.52	0.26		
JPY/INR	59.90	0.29		
GBP/INR	116.54	-0.39		
EUR/INR	99.63	-0.20		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24800	-0.21	
SENSEX	81444	-0.17	
NIFTY BANK	55808	0.17	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	99180	-0.36	
SILVER	108244	-0.30	
ZINC	253.30	0.32	
CRUDE OIL	6354	0.32	
NATURAL GAS	344.20	-0.09	
ALUMINIUM	245.55	0.10	
COPPER	879	-0.10	
LEAD	180.50	-0.06	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.98	-1.32	
INFY	18.43	-1.29	
DR REDDY	15.19	-0.39	
HDFCBANK	74.40	0.57	
ICICIBANK	32.70	-0.55	

STOCK TO WATCH

Aavas Financiers The company is set to raise Rs 200 crore, as the Board has approved the issuance of up to 20,000 non-convertible debentures (NCDs) of face value Rs 1 lakh each, on a private placement basis. Vodafone Idea The telecom operator has announced a strategic partnership with Nasdaq-listed AST SpaceMobile Inc to expand direct-to-device satellite broadband connectivity across India's unconnected regions. Kirloskar Brothers The Board has appointed M S Unnikrishnan as an Additional Director of the company, effective June 25. The appointment is subject to shareholder approval at the 105th Annual General Meeting, scheduled for August 1. Previously.

TOP NEWS

Hindustan Zinc shares tumble 7% as Vedanta offloads 1.71% stake worth Rs 3,323 crore.

One MobiKwik Systems' stock tanks 8% as shareholder lock-in period ends .

IPO season back with eight public issues worth Rs 26,000 crore nearing launch by end of July.

NSE gets Sebi's go ahead for Tuesday expiry, BSE gets Thursday.

Vedanta declares first interim dividend of Rs 7 per share for FY26, confirms selling 1.6% stake in Hindustan Zinc.

Paint, OMC stocks hold firm despite Brent nearing \$77 on Day 6 of Middle-East conflict.

Dassault Aviation partners with Reliance Infra's unit to manufacture Falcon 2000 jets in India, RInfra shares rise 5%.

CCI nod impact: Mahindra & Mahindra, Delhivery shares rise up to 2%.

Wockhardt shares jump 8% amid high trading volumes, pharma stock extends gains to 45% in one month.